

# Pennsylvania Energy Partnership Grant Seeking for Energy Conservation & Efficiency Initiatives

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www.palddlorg



#### Northeastern Pennsylvania Alliance Services

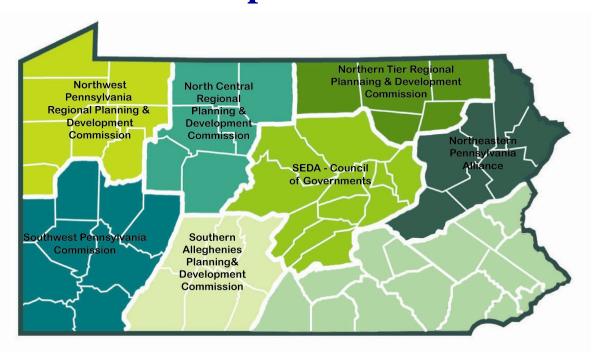
- Community Services
  - Pennsylvania Energy Partnership
  - Nonprofit Assistance Center
  - Research & Information
  - Cooperative Purchasing Alliance
  - Telecommunications
- Government Services
  - Local Government Service Center
  - Rural Planning Organization
  - Focus 81 & Safe 80 Committees

- Enterprise Development
  - Business Finance/Loans
    - SBA 504 Loan Program
  - International Trade Development
  - Procurement TechnicalAssistance Center (PTAC)
    - Government Contracting





#### **Local Development Districts of PA**







## Pennsylvania Energy Partnership (PEP) Mission

PEP provides technical assistance training, and education, empowering communities to make informed energy consumption decisions.





#### **Partnerships**

- Appalachian Regional Commission (ARC)
- PA Department of Community & Economic Development (DCED)
- Penn State University
- PA Department of Environmental Protection (DEP)
- PA Department of General Services COSTARS
- PennDOT District Offices
  - District 4-0 & District 5-0 Offices



















#### **PEP Services**

#### Technical Assistance

- Grant Writing & Funding Searches
- Strategic Energy Planning

#### • Utility Bill Analysis

- Municipal profile
- Benchmark/Energy Usage
- Rates/Cost Summaries
- Trend analysis

- Cooperative/Bulk Purchases
- Energy Assessments
  - Identify low-cost, quick return energy efficiency measures
  - Lighting, Building envelope, etc.
- Multi-Municipal Energy Projects
- Educational Workshops





#### First Steps in Financing Energy Projects

#### Decide approach

- Strategic Energy Plan
- Complete Comprehensive Audit "Design Fund Build"
- Divide and Conquer One Building Component at a time
- ESCO Act 77 GESA Full service audit, design and implementation with financing

#### Assemble the team

- All relevant departments
- Sell the project internally before seeking funds
- Objective Technical Support (LDDs, PEP, PennTAP, IRC)





#### **Develop a Broad Prospect List**

- The subject approach
- The geographic approach
- The types of support approach



#### **Refine Your List**

- Eliminate funders that:
  - do not fund projects in your geographic area
  - do not fund projects in your subject field
  - do not provide the types of support you need



#### **Use Primary Sources**

- IRS Form 990-PF
- Websites
- Annual Reports
- Application guidelines/brochures
- Regional Association of Grantmakers
- Federal Funding Opportunity (FFO)



## Learning More About Your Prospects

- Has the funder demonstrated a real commitment to your subject field?
- Is it likely the funder will make a grant in your geographic area?
- Does the amount of money you are requesting fit within typical giving range?
- Does the funder have a policy prohibiting the type of funding you are asking for?
- Does the funder make grants to cover the full cost of a project?



#### **Record What You Do**

- Data Gathering
  - develop files, either hard copy or electronically
  - use the Prospect Worksheet
- Record Keeping
  - keep track of contact between your organization and staff at the foundation
  - copies of all communication sent to a foundation



#### **Contact with Funder**

- The Initial Contact
  - The beginning of a partnership
  - Research Funder prior to contact
  - Record telephone conversations & emails
  - Prepare questions prior to contact
- Cultivating relationships after you submit the proposal



#### **Government Funding**

- Online sources
  - www.grants.gov
  - www.cfda.gov
  - www.usa.gov
  - www.state.ps.us or www.newpa.com
  - www.teampa.com
  - www.nepa-alliance.org





#### **Private Funding**

- Online sources
  - www.foundationcenter.org
  - www.guidestar.org
  - www.pafoundations.net
  - www.bigdatabase.com
  - <u>www.tgci.com</u> (The Grantsmanship Center)
  - <u>www.iwave.com</u> (Prospect Research Online)





#### Other resources

- Online sources
  - http://www.energyservicescoalition.org/
  - SEFs http://www.puc.state.pa.us/electric/electric\_renew\_sus\_ energy.aspx
  - www.thesef.org
  - PA Wind for Schools
     www.wind.psu.edu/wfs/default.asp





#### Other resources

- Online sources
  - Act 29 Rebateswww.puc.state.pa.us/electric/Act\_129\_info.aspx
  - PPL e-power website <a href="http://www.pplelectric.com/e-power/">http://www.pplelectric.com/e-power/</a>
  - www.lgean.org
  - Database of State Incentives for Renewables & Efficen.
     www.dsireusa.org/





#### **Next Steps...**

- Using current energy cost savings and rebate incentives (PA Act 129) to implement energy conservation measures and energy efficient upgrades including renewable energy generation initiatives.
- Continue to develop multi-municipal approaches for other needs
  - Street Lighting
  - Parking Garage Lighting
  - Stadium/Gym Lighting

